Table 1. U.S. Petroleum Balance Sheet, 4 Weeks Ending 07/14/2006

|   | Four-Weel                    | « Averages   |              | Cumulative<br>Daily Averages |               |             |  |
|---|------------------------------|--------------|--------------|------------------------------|---------------|-------------|--|
| Petroleum Supply  | Four-Week Averages<br>Ending |              | Percent      | 194 Days                     |               | Percent     |  |
| (Thousand Barrels per Day)                                    | 07/14/06                     | 07/14/05     | Change       | 2006                         | 2005          | Change      |  |
| Crude Oil Supply  |                              |              | -            |                              |               |             |  |
| (1) Domestic Production <sup>1</sup>                          | 5,208                        | 5,343        | -2.5         | 5,087                        | 5,447         | -6.6        |  |
| (2) Net Imports (Including SPR) <sup>2</sup>                  | 10,330                       | 10,434       | -1.0         | 10,022                       | 10,119        | -1.0        |  |
| (3) Gross Imports (Excluding SPR)                             | 10,351                       | 10,464       | -1.1         | 10,045                       | 10,167        | -1.2        |  |
| (4) SPR Imports   | 0                            | 0            |              | 0                            | 0             |             |  |
| (5) Exports   | 22                           | 30           | -26.7        | 23                           | 48            | -52.1       |  |
| (6) SPR Stocks Withdrawn (+) or Added (-)                     | 27                           | -80          |              | -17                          | -112          |             |  |
| (7) Other Stocks Withdrawn (+) or Added (-)                   | 414                          | 203          |              | -67                          | -203          |             |  |
| (8) Product Supplied and Losses                               | 0                            | 0            |              | 0                            | 0             |             |  |
| (9) Unaccounted-for Crude Oil <sup>3</sup>                    | -112                         | 273          |              | 69                           | 316           |             |  |
| (10) Crude Oil Input to Refineries                            | 15,867                       | 16,172       | -1.9         | 15,093                       | 15,566        | -3.0        |  |
| Other Supply  |                              |              |              |                              |               |             |  |
| (11) Natural Gas Liquids Production <sup>4</sup>              | 2,256                        | 2,197        | 2.7          | 2,151                        | 2,153         | -0.1        |  |
| (12) Other Liquids New Supply                                 | -25                          | 23           | -208.7       | 79                           | 110           | -28.2       |  |
| (13) Crude Oil Product Supplied                               | 0                            | 0            | 0.0          | 0                            | 0             | 0.0         |  |
| (14) Processing Gain  | 1,030                        | 978          | 5.3          | 995                          | 1,022         | -2.6        |  |
| (15) Net Product Imports <sup>5</sup>                         | 2,177                        | 2,141        | 1.7          | 2,369                        | 1,922         | 23.3        |  |
| (16) Gross Product Imports <sup>5</sup>                       | 3,369                        | 3,490        | -3.5         | 3,551                        | 3,162         | 12.3        |  |
| (17) Product Exports <sup>5</sup>                             | 1,192                        | 1,349        | -11.6        | 1,182                        | 1,240         | -4.7        |  |
| (18) Product Stocks Withdrawn (+) or Added (-) <sup>6,7</sup> | -613                         | -452         |              | -163                         | -182          |             |  |
| (19) Total Product Supplied for Domestic Use                  | 20,692                       | 21,059       | -1.7         | 20,525                       | 20,592        | -0.3        |  |
| Products Supplied   |                              |              |              |                              |               |             |  |
| (20) Finished Motor Gasoline <sup>4</sup>                     | 9,594                        | 9,413        | 1.9          | 9,146                        | 9,084         | 0.7         |  |
| (21) Kerosene-Type Jet Fuel                                   | 1,676                        | 1,674        | 0.1          | 1,608                        | 1,609         | -0.1        |  |
| (22) Distillate Fuel Oil                                      | 4,139                        | 3,950        | 4.8          | 4,197                        | 4,137         | 1.5         |  |
| (23) Residual Fuel Oil  | 604                          | 856          | -29.4        | 759                          | 847           | -10.4       |  |
| (24) Propane/Propylene  | 835                          | 952          | -12.3        | 1,175                        | 1,242         | -5.4        |  |
| (25) Other Oils <sup>8</sup>                                  | 3,845                        | 4,214        | -8.8         | 3,640                        | 3,674         | -0.9        |  |
| (26) Total Products Supplied                                  | 20,692                       | 21,059       | -1.7         | 20,525                       | 20,592        | -0.3        |  |
| Total Net Imports   | 12,507                       | 12,575       | -0.5         | 12,391                       | 12,041        | 2.9         |  |
| Petroleum Stocks  |                              |              |              |                              | Percent Chang | je from     |  |
| (Million Barrels)   | 07/14/06                     | 07/07/06     | 07/14/05     | Pre                          | vious Week    | Year Ago    |  |
| Crude Oil (Excluding SPR) <sup>9</sup>                        | 335.5                        | 335.3        | 325.2        |                              | 0.1           | 3.2         |  |
| Total Motor Gasoline  | 214.2                        | 212.7        | 212.5        |                              | 0.7           | 0.8         |  |
| Reformulated  | 4.1                          | 4.5          | 24.8         |                              | -8.9          | -83.5       |  |
| Conventional  | 116.8                        | 116.1        | 114.2        |                              | 0.6           | 2.3         |  |
| Blending Components   | 93.3                         | 92.0         | 73.4         |                              | 1.4           | 27.1        |  |
| Kerosene-Type Jet Fuel  | 39.8                         | 39.8         | 40.7         |                              | 0.0           | -2.2        |  |
| Distillate Fuel Oil <sup>7</sup>                              | 131.1                        | 129.9        | 124.3        |                              | 0.9           | 5.5         |  |
| 15 ppm sulfur and Under                                       | 25.6                         | 26.1         | 1.1          |                              | -1.9          | 2227.3      |  |
| > 15 ppm to 500 ppm sulfur<br>> 500 ppm sulfur                | 52.0<br>53.5                 | 52.7<br>51.1 | 72.1<br>51.1 |                              | -1.3<br>4.7   | -27.9       |  |
| > 500 ppm sullur<br>Residual Fuel Oil                         | 53.5<br>42.0                 | 51.1<br>41.7 | 37.1         |                              | 4.7<br>0.7    | 4.7<br>13.2 |  |
| Propane/Propylene   | 53.1                         | 51.3         | 56.7         |                              | 3.5           | -6.3        |  |
| Unfinished Oils   | 89.2                         | 87.8         | 88.0         |                              | 1.6           | 1.4         |  |
| Other Oils <sup>10</sup>                                      | 145.0                        | 144.6        | 158.7        |                              | 0.3           | -8.6        |  |
| Total Stocks (Excluding SPR) <sup>7</sup>                     | 1,049.8                      | 1,043.2      | 1,043.3      |                              | 0.6           | 0.6         |  |
| Crude Oil in SPR <sup>11</sup>                                | 687.8                        | 687.8        | 697.4        |                              | 0.0           | -1.4        |  |
|   | 007.0                        | 307.0        | JJ1.T        |                              | 0.0           | -1.4        |  |

Total Stocks (Including SPR)<sup>7</sup>

<sup>1</sup> Includes lease condensate.

1,737.7

1,731.0

1,740.7

Note: Some data are estimated. See Sources for clarification of estimated data. Due to independent rounding, individual product detail may not add to total. Sources: See page 33.

-0.2

0.4

 $<sup>^2</sup>$  Net Imports = Gross Imports (line 3) + Strategic Petroleum Reserve (SPR) Imports (line 4) - Exports (line 5).

 $<sup>^{\</sup>rm 3}$  Unaccounted-for Crude Oil is a balancing item. See Glossary for further explanation.

<sup>&</sup>lt;sup>4</sup> Includes field production of fuel ethanol and an adjustment for motor gasoline blending components.

<sup>&</sup>lt;sup>5</sup> Includes finished petroleum products, unfinished oils, gasoline blending components, and natural gas plant liquids.

 $<sup>^{\</sup>rm 6}$  Includes an estimate of minor product stock change based on monthly data.

<sup>&</sup>lt;sup>7</sup> Distillate fuel oil stocks located in the "Northeast Heating Oil Reserve" are not included. For details see Appendix B.

<sup>&</sup>lt;sup>8</sup> Includes crude oil product supplied, natural gas liquids, liquefied refinery gases (LRGs), other liquids, and all finished petroleum products except motor gasoline, kerosene-type jet fuel, distillate, residual fuel oils, and propane/propylene.

<sup>&</sup>lt;sup>9</sup> Includes domestic and Customs-cleared foreign crude oil in transit to refineries.

<sup>&</sup>lt;sup>10</sup> Included are stocks of all other oils such as aviation gasoline, kerosene, natural gas liquids and LRGs (except propane/propylene), other hydrocarbons and oxygenates, aviation gasoline blending components, naphtha and other oils for petrochemical feedstock use, special naphthas, lube oils, waxes, coke, asphalt, naphtha-type jet fuel, road oil, and miscellaneous oils.

<sup>&</sup>lt;sup>11</sup> Crude oil stocks in the SPR include non-U.S. stocks held under foreign or commercial storage agreements.